



(This is only an advertisement for information purpose and not a prospectus announcement.)



TRIDHYA TECH LIMITED

CIN: U72900GJ2018PLC100733

Our Company was originally incorporated as 'Tridhya Tech Private Limited' as Private Limited Company under the provisions of Companies Act, 2013 vide Certificate of Incorporation dated February 02, 2018 bearing Corporate Identification Number U72900GJ2018PTC100733 issued by the Deputy Registrar of Companies, Gujarat. Our Company was converted in to a public limited company and consequently the name of our company was changed to "Tridhya Tech Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Ahmedabad dated October 25, 2022. The CIN of the Company is U72900GJ2018PLC100733. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled "Our History and Certain Other Corporate Matters" beginning on page No. 101 of this Red Herring Prospectus.

Registered office: 401, One World West, Near Ambli T-Junction 200' S. P Ring Road, Bopal Ahmedabad - 380058

Tel No.: +919571831080; • Website: www.tridhyatech.com; • E-Mail: grievance@tridhyatech.com • Corporate Identity Number: U72900GJ2018PLC100733

Contact Person: Bhanvi Chaudhary, Company Secretary and Compliance Officer

OUR PROMOTERS: RAMESH MARAND, VINAY DANGAR AND M/S. TRIDHYA CONSULTANCY LLP

THE ISSUE

INITIAL PUBLIC ISSUE OF 62,88,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TRIDHYA TECH LIMITED ("TTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] ("THE ISSUE"), OF WHICH [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO [●] LACS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES.

*Subject to finalization of the basis of allotment.

CORRIGENDUM CUM ADDENDUM TO RED HERRING PROSPECTUS

This corrigendum cum addendum should be read with the Red Herring Prospectus dated June 20, 2023 filed with Registrar of Companies at Ahmedabad, SEBI and with BSE Limited.

On page no. 214 of the RHP, the details of Issue Structure is as read as follow:

Particulars of the Offer	Market Maker Reservation Portion	QIBs	Non-Institutional Investors/Bidders	Retail Individual Investors/Bidders
Number of Equity Shares available for allocation	Upto 3,15,000 Equity Shares	Not more than 29,85,000 Equity Shares	Not less than 8,97,000 Equity Shares available for allocation or offer less allocation to QIB Bidders and Retail Individual Bidders	Not less than 20,91,000 Equity Shares available for allocation or offer less allocation to QIB Bidders and Non-Institutional Bidders

Note: Other table of the Issue Structure on page no 214 remain unchanged.

Relevant changes shall be reflected in the Prospectus when registered with the RoC and filed with SEBI and the Stock Exchanges.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Red Herring Prospectus.

INVESTOR MAY PLEASE NOTE THE RED HERRING PROSPECTUS, THE APPLICATION FORMS, THE ABRIDGED PROSPECTUS, GENERAL INFORMATION DOCUMENT AND ADVERTISEMENT SHALL BE READ IN CONJUNCTION WITH THIS CORRIGENDUM.

PROPOSED LISTING

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE emerge") in terms of the Chapter IX of the SEBI (ICDR) Regulations, as amended from time to time. Our Company has received an approval letter dated June 13, 2023, from NSE for using its name in the Offer Document for listing of our shares on the Emerge Platform of NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the issue is being made in terms of chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 199 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed of construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 199 of the RHP for the full text of the Disclaimer Clause of NSE.

LEAD MANAGER OF THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 INTERACTIVE FINANCIAL SERVICES LIMITED 612, 6 th Floor, Shree Balaji Heights, Kokilaben Vyas Marg, Ellisbridge, Ahmedabad-380 009, Gujarat, India. Telephone.: +91 79-46019796 Web Site : www.ifinservices.in Email : mbd@ifinservices.in Investor Grievance Email: info@ifinservices.in Contact Person: Mr. Pradip Sandhir SEBI Reg. No.: INM000012856 CIN: L65910GJ1994PLC023393	 LINK Intime PRIVATE LIMITED Address: C- 101, First Floor, 247 Park, L.B.S Marg, Vikhroli (West), Mumbai – 400083 Tel No.: +91 8108114949 Website: www.linkintime.co.in E-Mail: tridhyatech.ipo@linkintime.co.in Investor Grievance Email: tridhyatech.ipo@linkintime.co.in Contact Person: Shanti Gopalkrishnan SEBI Reg. No.: INR00004058 CIN: U67190MH1999PTC118368	 Tridhya Tech Limited Bhanvi Choudhary Registered Office: 401, One World West, Near Ambli T-Junction 200' S. P Ring Road, Bopal, Ahmedabad-380058, Gujarat, India. Mobile No: +91 97277 39840 Website: www.tridhyatech.com E-mail: grievance@tridhyatech.com <small>Investors can contact the Company Secretary and Compliance Officer, BRLMs or the Registrar to the Issue in case of any pre-issue or post issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.</small>

For TRIDHYA TECH LIMITED
On Behalf of the Board of Directors
Sd/-
Ramesh Marand
Managing Director (DIN: 07235447)

Date: June 27, 2023

Place: Ahmedabad

TRIDHYA TECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies, Ahmedabad on June 20, 2023. The RHP shall be available on the website of the BRLMs to the issue at www.ifinservices.in and websites of NSE i.e. www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 19 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.